

Introducing TeamMate[®] CM

DESIGNED FOR THE FUTURE



Rich and Intuitive Web Interface

- Dynamic Working View that allows you to perform multiple activities in a single screen
- Pattern based design to significantly reduce the learning curve
- Quick access to related data via slide in/slide out panels



Touch Focused

- Designed to accommodate touch screens and tablet usage
- Tap is the new Click
- Common action placements are in thumb sweep regions



Offered in the Cloud

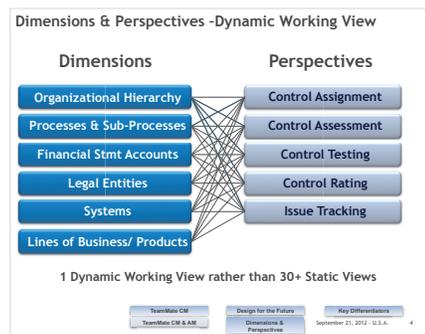
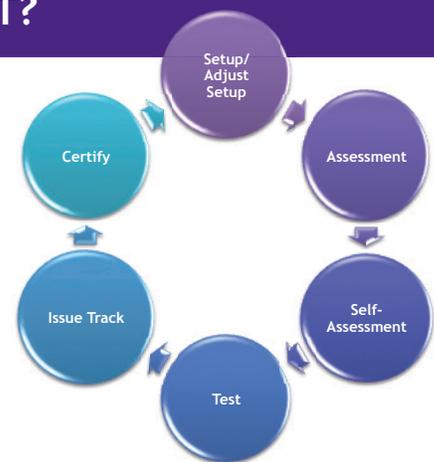
- Recognizing the trend to hosted/SaaS solutions
- Foundation built to ensure SaaS application risks are addressed in infrastructure design



Wolters Kluwer
Audit, Risk & Compliance

HOW DOES TEAMMATE® CM DIFFER FROM MOST OTHER CONTROLS MANAGEMENT TOOLS ON THE MARKET?

- While the primary purpose of TeamMate CM is for SOX and its global counterparts (AS-123, etc.) it easily manages other compliance management activities where identification, evaluation, testing and certification reporting are required.
- TeamMate CM provides for a flexible relationship between Entities, Processes, Financial Statement Accounts and up to 3 more reporting structures
 - > You are not forced to use a fixed, rigid hierarchy of Entity/Account, Process, Risk, Control. As such, the TeamMate CM hierarchy can be set up to use for other types of control or compliance testing.
 - > Our approach allows you to create a relationship between dimensions such as Entities and Processes to each instance of a risk or control



■ TeamMate CM allows you to switch your view from one Dimension to another to view risks and controls from different hierarchies

- > TeamMate CM uses a concept called a Dynamic Working View. This view means you only need to be in a single screen – you have the option of changing either the Dimension being viewed or the perspective on the data – or both. You are not forced to change screens to see different information and different views.
- > Up to 6 separate user-defined Dimensions can be used (for example: Organization Hierarchy, Processes, Accounts, Systems, Locations)
- > You create the relationship between a Control and the various Dimensions

■ TeamMate CM allows you to update Control information and apply the changes to active instances of that Control in your assessments

- > Most organizations have an average of 2,500 Controls – if you test them quarterly, that's 10,000 instances. Imagine if you need to edit a control that is in use in multiple areas of your organization and you realize in the first Quarter that the control has changed slightly. How many individual updates would be needed if you had to perform them all individually?

■ Certification is not a fixed workflow

- > A single assessment can have multiple certifications, each with multiple signers, where you design the certification statement
- > Each signer can choose to electronically sign off or print, physically sign and attach their certification – or both

■ TeamMate CM is a new product that has been designed with significant consultation of and input from actual Compliance professionals based on their experience and needs.

- > It is designed to share information and work in conjunction with the existing TeamMate Audit Management (AM) solution, but it is not a redesign of existing elements.
- > Data is shared between AM & CM, resulting in less setup and consistent use of terms.
- > Reporting can be done across either or both disciplines (Audit and Compliance)

